



ECOGAS
INVERSIONES S.A.

Investor Information
2Q 2026



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Growth in ECOGAS Results

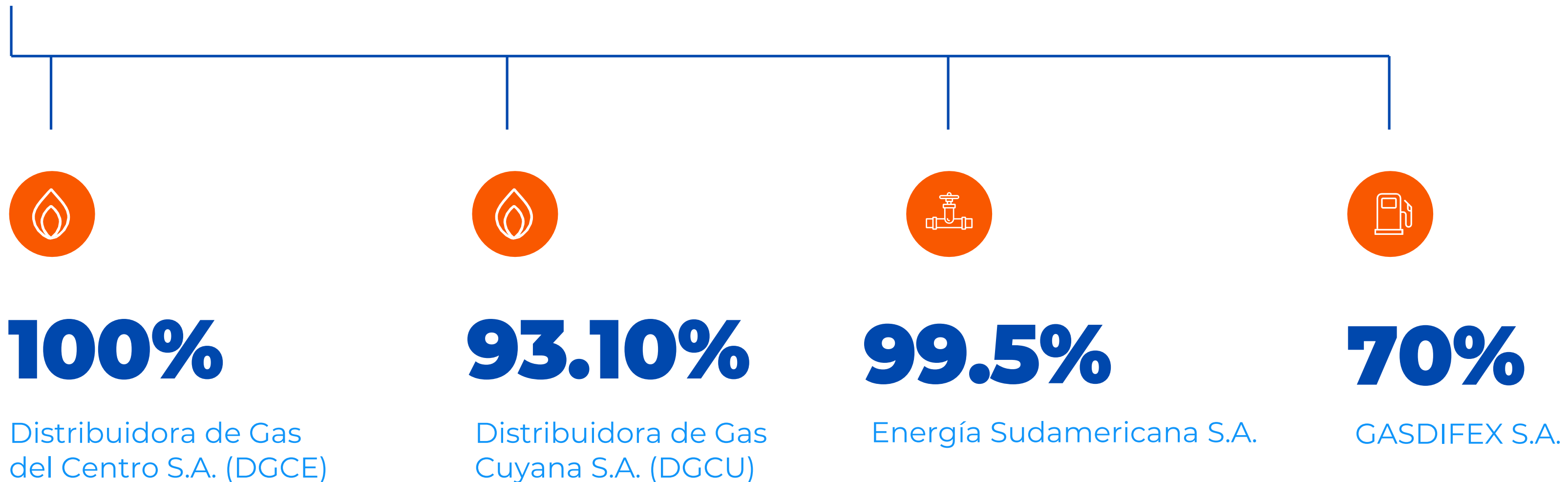
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Dividends Distributed

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ECOGAS inversiones¹

Investment platform focused on Argentina's natural gas sector.



Key Assets

Natural gas distribution licensees since 1992.



License Term
35Y + **20Y**
expiring in 2027 extension through 2047



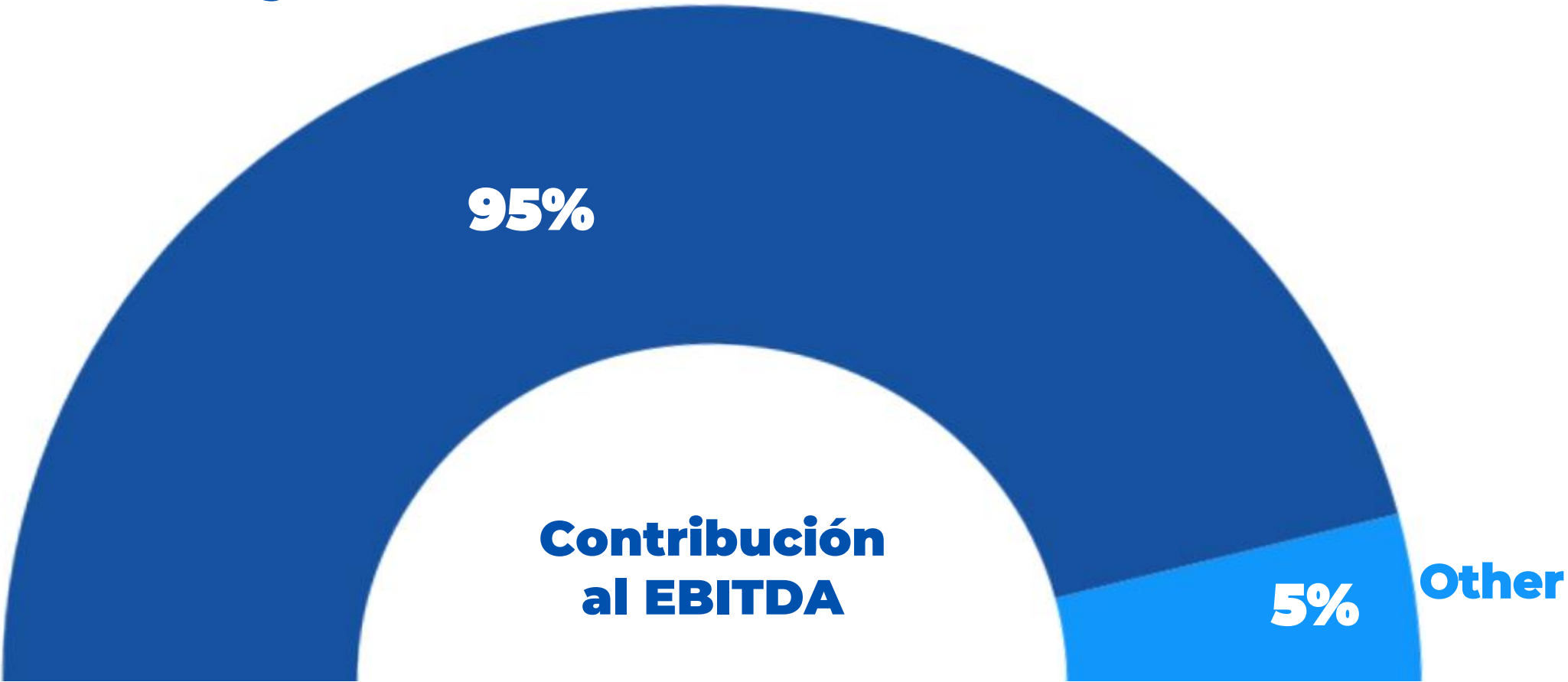
Results for the Period

2Q 2026

ECOGAS Statement of Profit or Loss – June 30, 2026

2Q 2026	USD MM
Revenue	309.7
Cost of Sales	(200.1)
Gross Profit	109.6
Other Operating Expenses	(30.4)
EBITDA	79.2
D&A	(13.6)
EBIT	65.6
Finance Results	1.5
Results from Investments in Other Companies	0.1
Profit before Income Tax	67.2
Income Tax	(21.5)
Net Income	45.7

Gas Distribution Segment



1. Source: Audited financial statements as of June 30, 2026, translated into USD at the average exchange rate for the period.

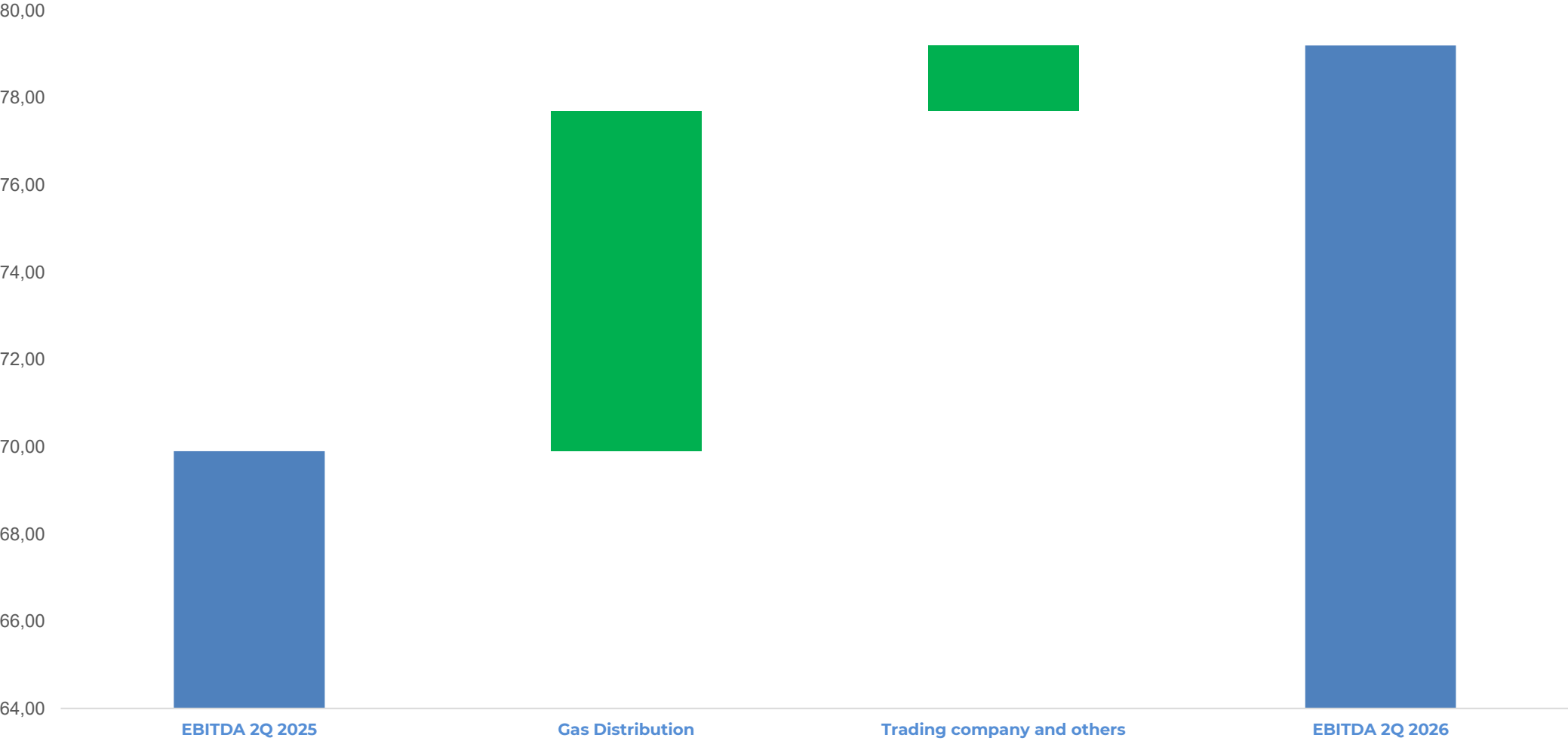
ECOGAS Cash Flow – June 30, 2026¹

2Q 2025	USD MM
Profit before Income Tax	67.2
D&A and Other	13.6
Taxes	(8.3)
Finance Costs	(9.1)
Non-cash Items	3.8
Funds from Operations	67.2
Changes in Working Capital	(43.2)
Net Cash Flow from Operating Activities	24
Gross Capital Expenditures	(12.2)
Other	(0.9)
Net Cash Flow from Investing Activities	(13.1)
Dividend Payments	-
Changes in Borrowings	1.3
Net Cash Flow from Financing Activities	1.3
Net Increase in Cash and Cash Equivalents	12.2

1. Source: Audited financial statements as of June 30, 2026, translated into USD at the average exchange rate for the period.

EBITDA Evolution by Business Unit

USD MM



1. Source: Audited financial statements as of June 30, 2025 and June 30, 2026, translated into USD at the average exchange rate for each period.



Distribuidora de Gas del Centro S.A.

Córdoba | Catamarca | La Rioja

357,592

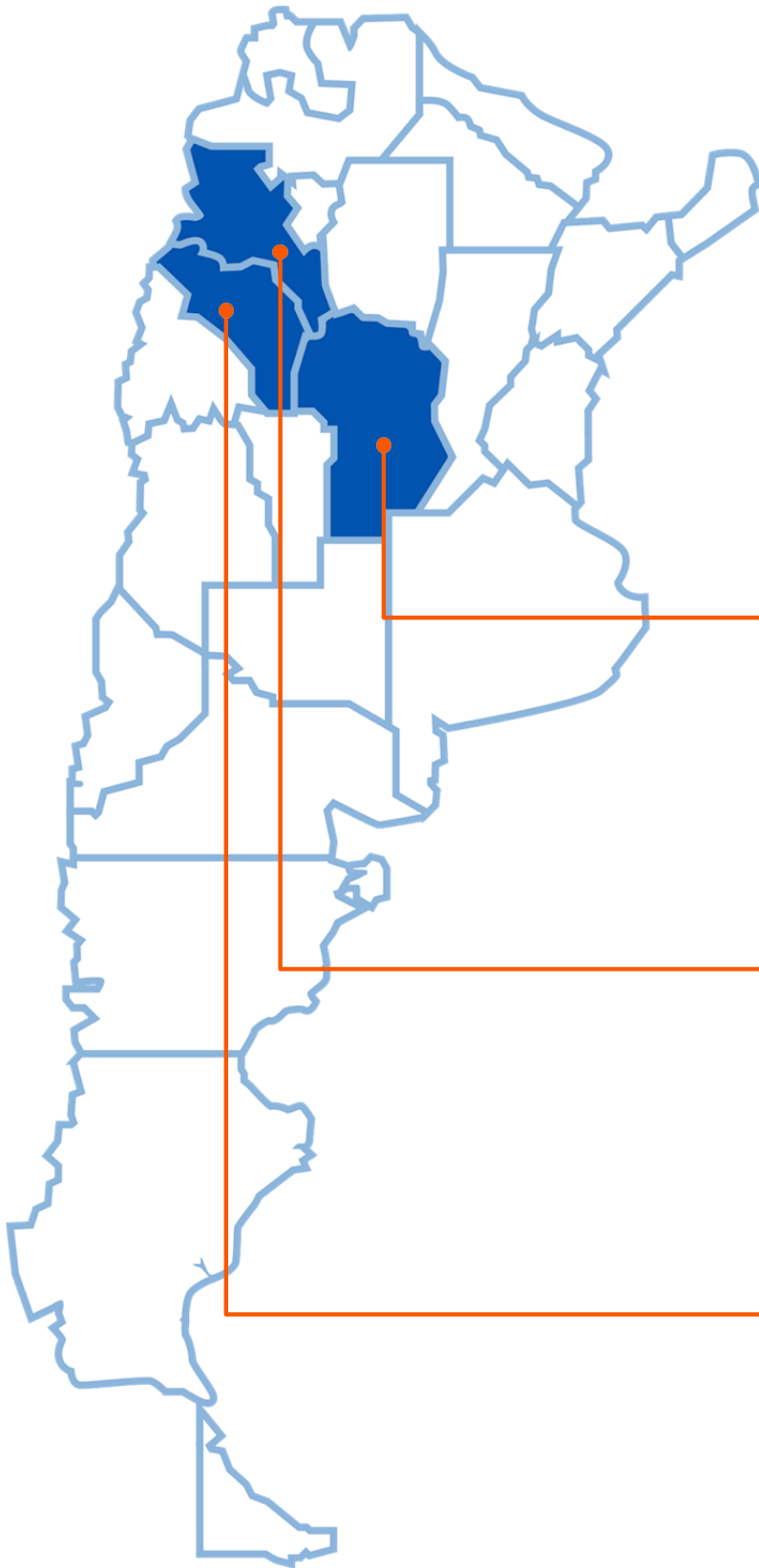


km² of
licensed
area

23,070



km of distribution
networks and
pipelines



Tres
provincias

832,683 customers
324 cities and towns

Córdoba

793,946 customers
310 cities and towns
49% coverage

Catamarca

22,031 customers
8 cities and towns
13% coverage

La Rioja

16,706 customers
6 cities and towns
11% coverage

Distribuidora de Gas Cuyana S.A.

San Luis | San Juan | Mendoza

315,226



km² of
licensed
area

16,713



km of distribution
networks and
pipelines

Tres
provincias

665,251 customers
173 cities and towns

San Luis

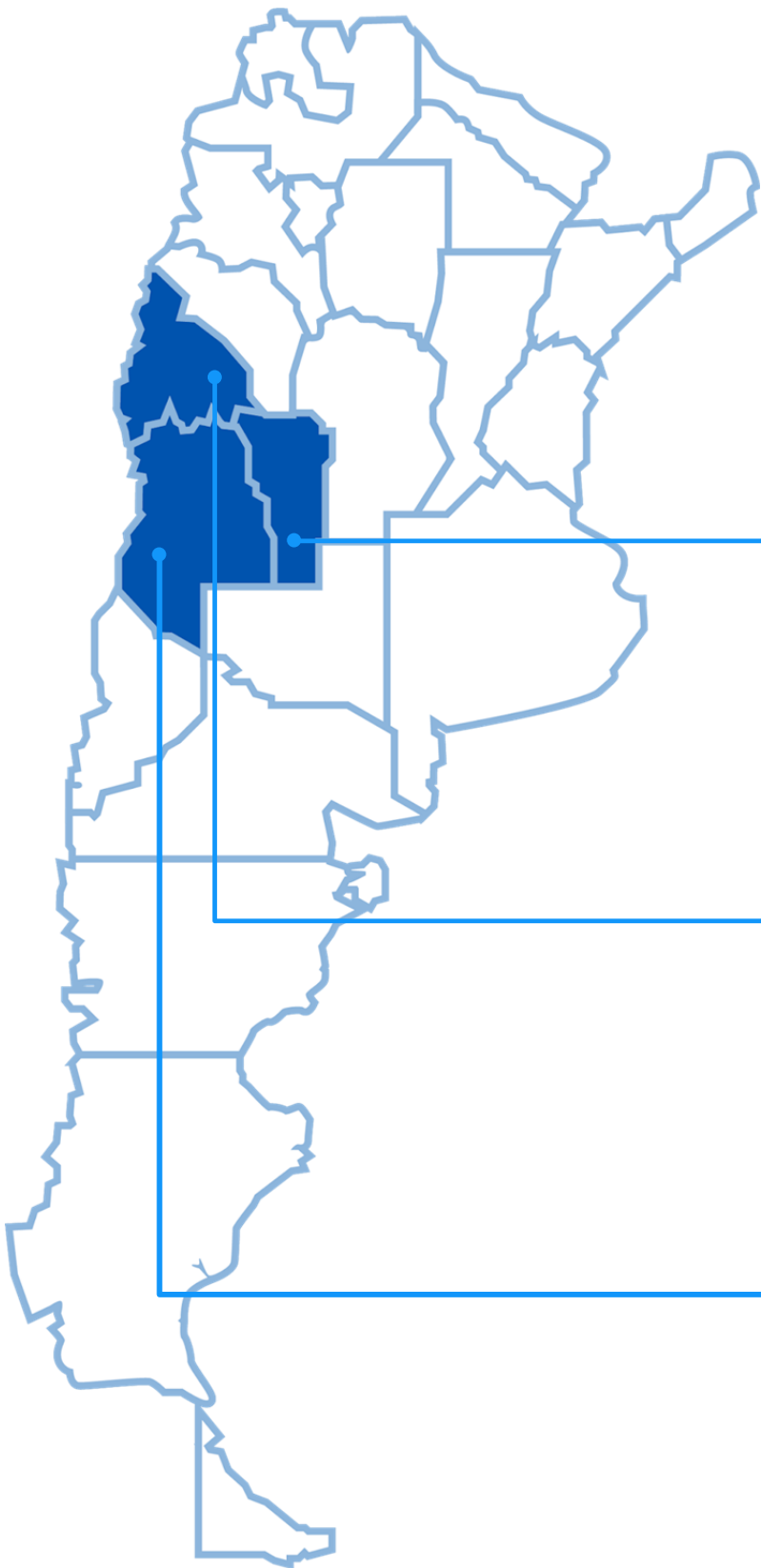
84,879 customers
24 cities and towns
41% coverage

San Juan

129,839 customers
17 cities and towns
47% coverage

Mendoza

450,533 customers
132 cities and towns
63% coverage



Key Indicators

Information as of June 2026

GAS DISTRIBUTION SEGMENT

	Share of the Argentine Gas Market	15.33%
	Annual Gas Volume Delivered ¹	2,183 MMm3
	Reserved Daily Transportation Capacity	15,47MMm3
	Customers ¹	1,497,934
	Distribution Networks and Pipelines ¹	39,783 km
	Employees ¹	648

1. Source: Reviewed financial statement highlights as of June 30, 2026.
2. Source: Reviewed financial statements as of June 30, 2026, translated into USD at the average exchange rate for the period.

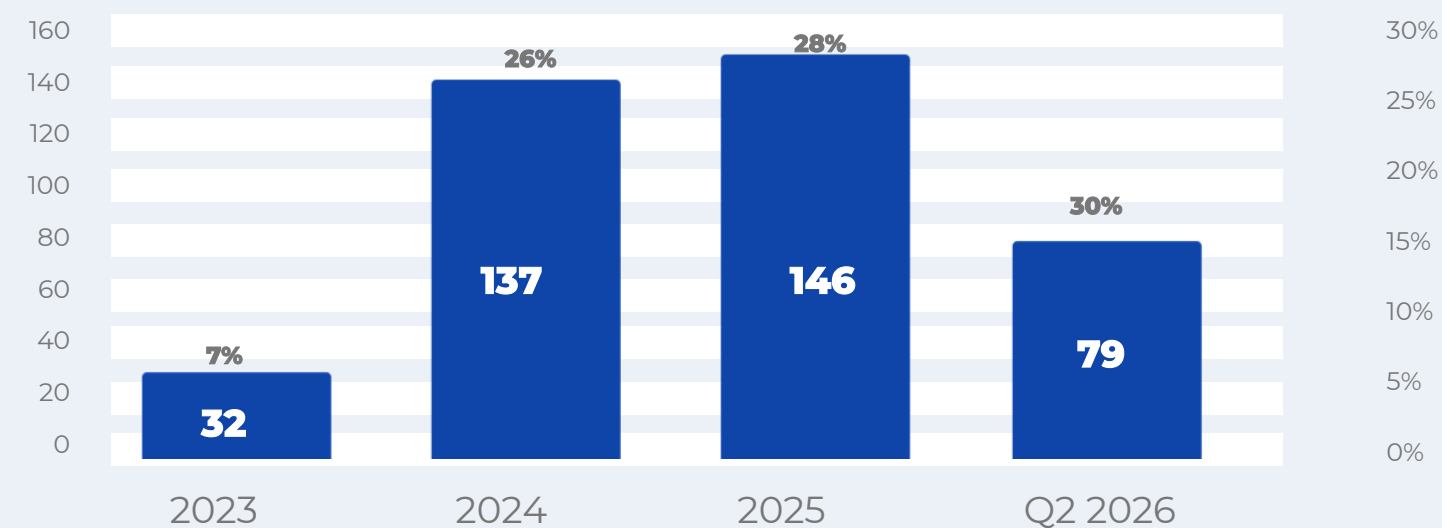
The background of the slide is a photograph of an industrial facility, likely a water treatment plant, featuring a complex network of large, dark pipes and structural steel beams. The entire image is overlaid with a semi-transparent blue filter. In the top-left corner, there is a solid orange geometric shape. In the bottom-right corner, there is a solid blue geometric shape. A thin horizontal bar with a blue segment on the left and an orange segment on the right is positioned near the bottom center of the slide.

Track Record and Results Evolution

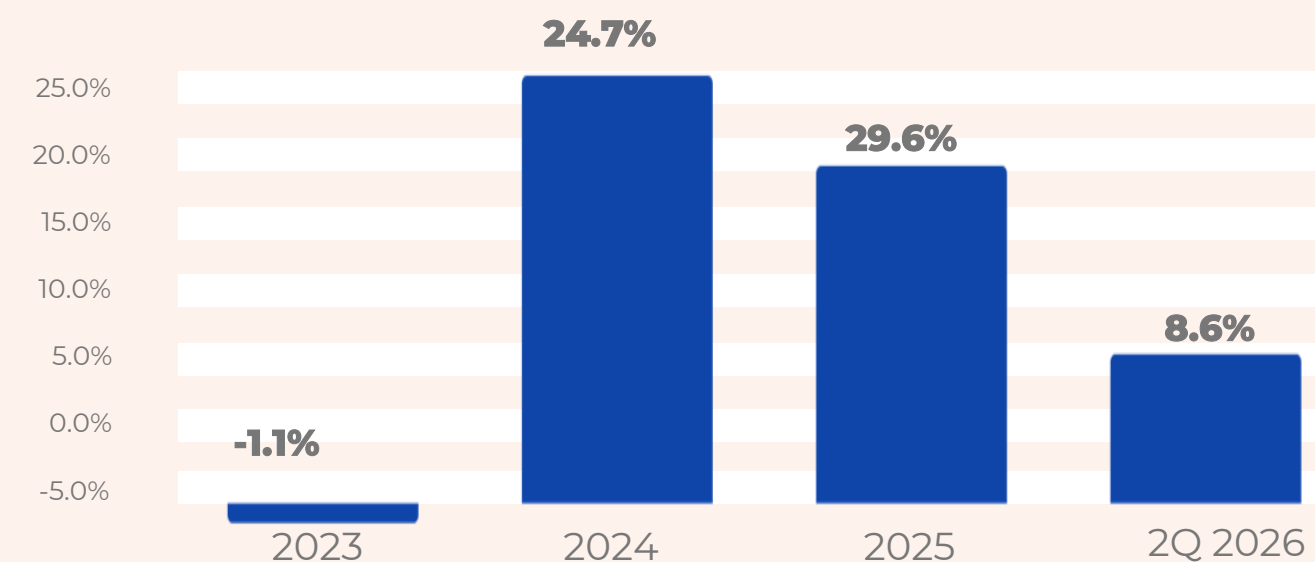
Crecimiento en los resultados de ECOGAS en los últimos años¹

EBITDA Evolution

Figures in USD MM1

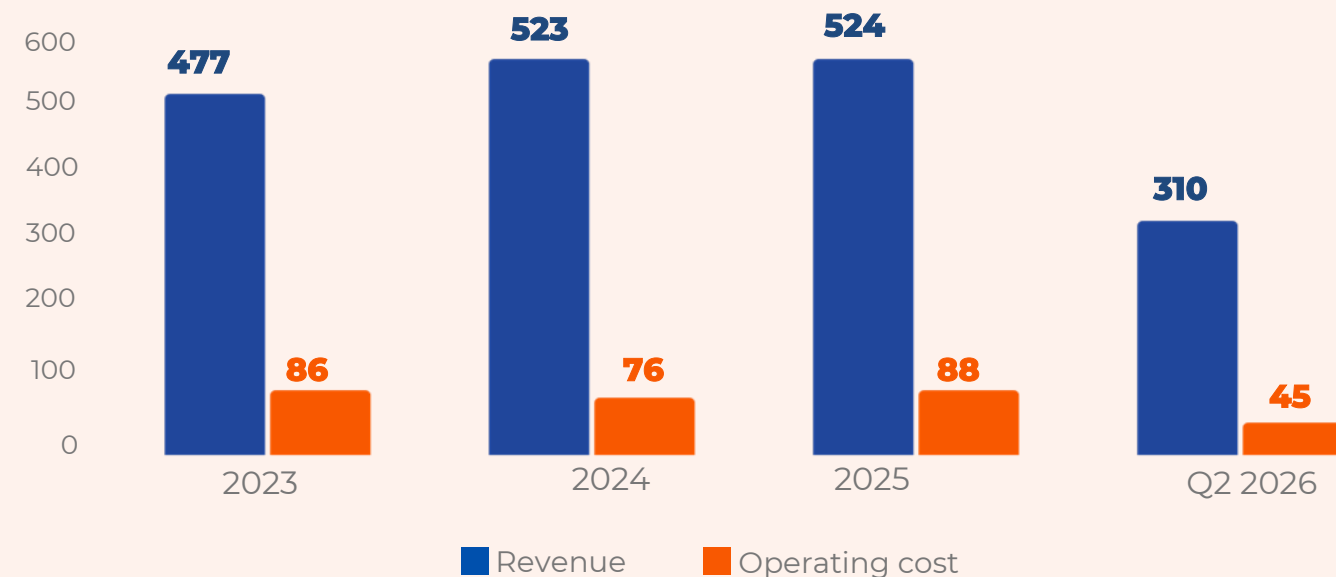


ROIC²

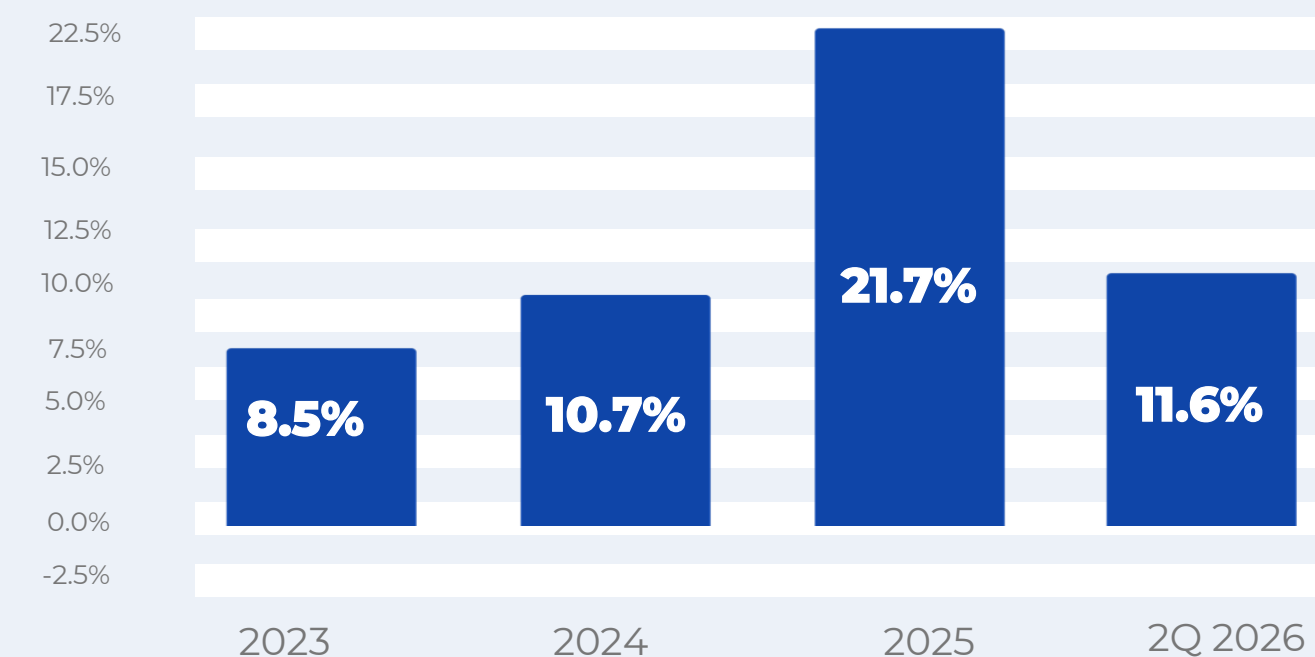


Revenue and operating cost evolution

Figures in USD MM1



ROE³



1. Based on the published and audited financial statements for 2022, 2023, 2024, 2025 and 2Q 2026. EBITDA margin is also presented as a percentage.

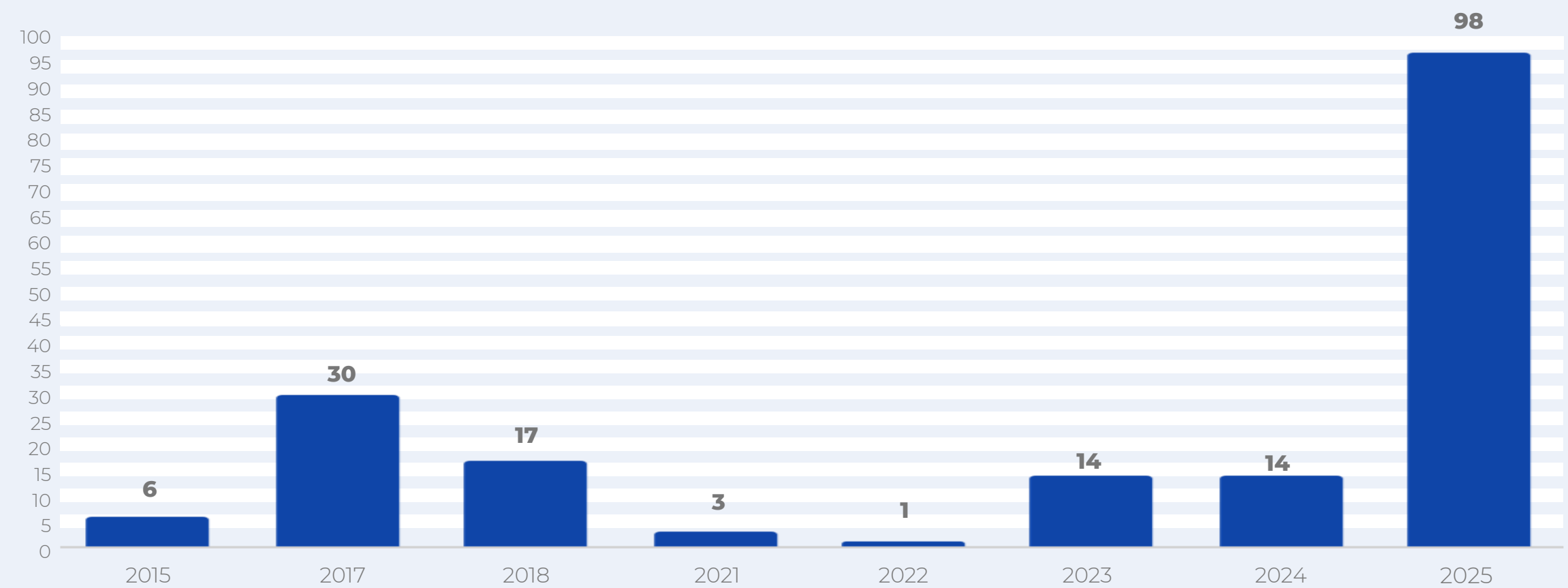
2. ROIC (Return on Invested Capital) - After-tax operating profit as a percentage of invested capital.

3. ROE (Return on Equity) - Net income as a percentage of equity.

Dividends Distributed in Recent Years

Dividends Paid by ECOGAS INVERSIONES

Figures in USD million¹



1. Dividends distributed are presented in USD at the exchange rate prevailing on the payment date.



Thank You